

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

---

**In re:**

**ALTERA INFRASTRUCTURE PROJECT  
SERVICES LLC,**

**Reorganized Debtors.**

---

)  
) **Chapter 11**  
)  
) **Case No. 22-90129 (MI)**  
)  
) **(Formerly Jointly Administered**  
) **Under Lead Case: Altera**  
) **Infrastructure L.P.,**  
) **22-90130)**

**CERTIFICATE OF NO OBJECTION TO THE FINAL FEE APPLICATION  
OF FRIEDMAN KAPLAN SEILER & ADELMAN LLP FOR ALLOWANCE  
OF COMPENSATION FOR SERVICES RENDERED AS CO-COUNSEL TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE  
PERIOD FROM AUGUST 25, 2022 THROUGH NOVEMBER 3, 2022**

(Related Docket No. 676, Case No. 22-90130 (MI))

The undersigned hereby certifies as follows:

1. On January 10, 2023, the *Final Fee Application Of Friedman Kaplan Seiler & Adelman LLP For Allowance Of Compensation For Services Rendered As Co-Counsel To The Official Committee Of Unsecured Creditors For The Period From August 25, 2022 Through November 3, 2022* [Docket No. 676] (the “Application”) was filed with the Court in the former lead case: Case No. 22-90130 (MI) (the “Former Lead Case”).

2. Responses, if any, to the Application were required to have been filed with the Court on or before January 31, 2023 (the “Response Deadline”). On that same date, the Court entered the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 698] (the “Final Decree”) in the Former Lead Case, which, *inter alia*, closed the Former Lead Case and directed that further actions with respect to, *inter alia*, fee applications be filed in Case No. 22-90129 (MI)

(the “Remaining Case”).

DOCS\_NY:47009.1 03002/002

3. The Response Deadline has passed and no responsive pleading to the Application has appeared on the Court's docket in the above-captioned chapter 11 cases, including the Former Lead Case or the Remaining Case, or was served upon the undersigned counsel. Accordingly, the undersigned respectfully requests that the form of Order granting the Application attached hereto be entered at the earliest convenience of the Court. The attached form of Order has been non-substantively modified from the form attached to the Application to reflect its filing in the Remaining Case due to the entry of the Final Decree.

Dated: February 1, 2023

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)

Benjamin L. Wallen (TX Bar No. 24102623)

**PACHULSKI STANG ZIEHL & JONES LLP**

440 Louisiana Street, Suite 900

Houston, TX 77002

Telephone: (713) 691-9385

Facsimile: (713) 691-9407

Email: mwarner@pszjlaw.com

bwallen@pszjlaw.com

– and –

Richard M. Pachulski (admitted *pro hac vice*)

Alan J. Kornfeld (admitted *pro hac vice*)

Malhar S. Pagay (admitted *pro hac vice*)

10100 Santa Monica Blvd., 13th Floor

Los Angeles, CA 90067

Telephone: (310) 277-6910

Facsimile: (310) 201-0760

Email: rpachulski@pszjlaw.com

akornfeld@pszjlaw.com

mpagay@pszjlaw.com

*Counsel for the Official Committee of Unsecured  
Creditors*

**CERTIFICATE OF SERVICE**

I hereby certify that on this 1<sup>st</sup> day of February, 2023, a true and correct copy of the above and foregoing has been served by electronic transmission to all registered CM/ECF users appearing in these cases.

/s/ Michael D. Warner  
Michael D. Warner